

### Simulation-based Training as a Cultural Change Vehicle in Healthcare Quality & Patient Safety Education



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### **MS**r.org.il



### MSR/סר = A Value Message

### An Opportunity to Err and to Reflect...

### הזדמנות לטעות ולתהות...





### **Aviation and Medicine**

- Similarities
  - Broad-spectrum simulation modalities
  - High-risk and high-tech industries
  - Low tolerance to errors
  - Intolerance to not learning from errors
  - Diverse skills/personality characteristics
- Differences
  - Admission and screening culture
  - Training and certification culture
  - Reporting and debriefing culture

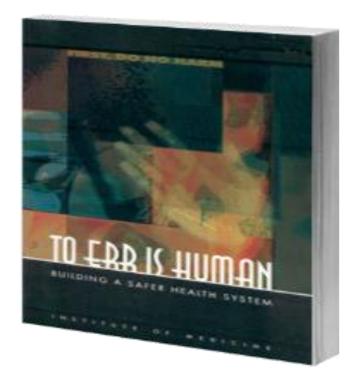
### **Assessment & Safety Culture**





### **The Epidemic**

### **1999** ~ **100,000** annual deaths from medical errors - IOM



### Medical errors are the 5<sup>th</sup> cause of death

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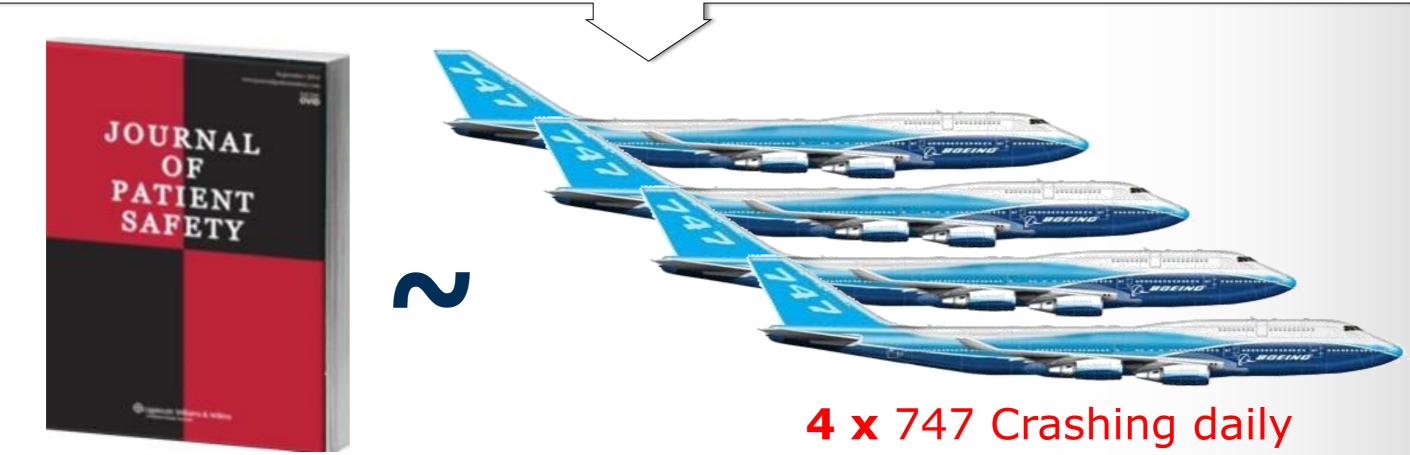


### 1 x 747 Crashing daily



### **The Epidemic**

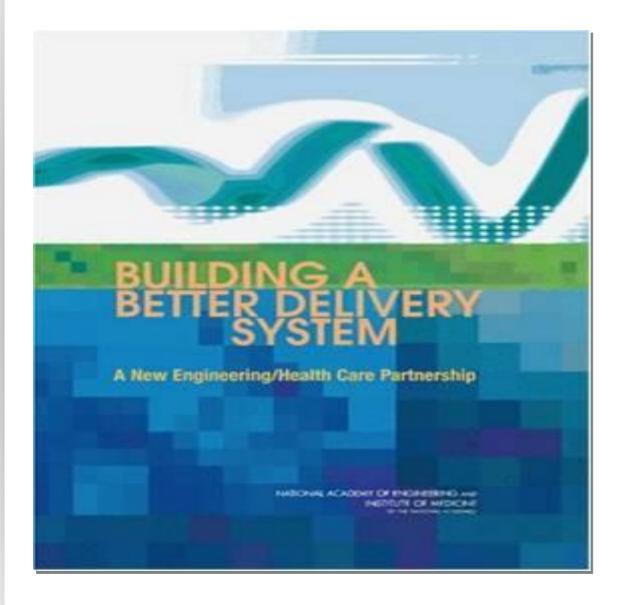
### 2013 > 400,000 annual deaths from medical errors - NASA

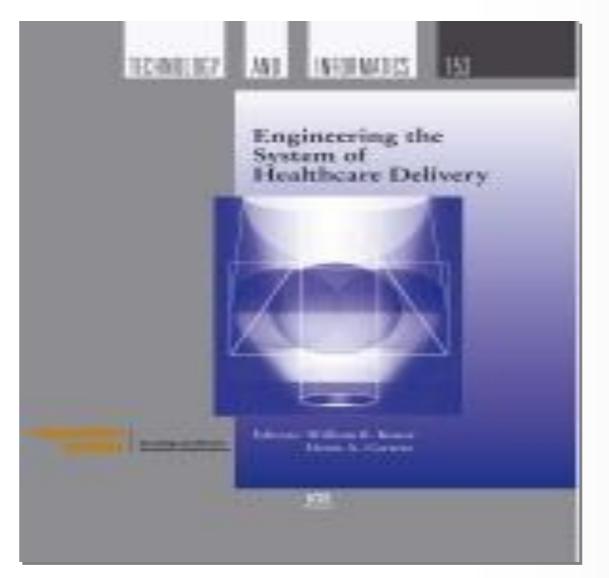


### Medical errors are the **3<sup>rd</sup>** cause of death

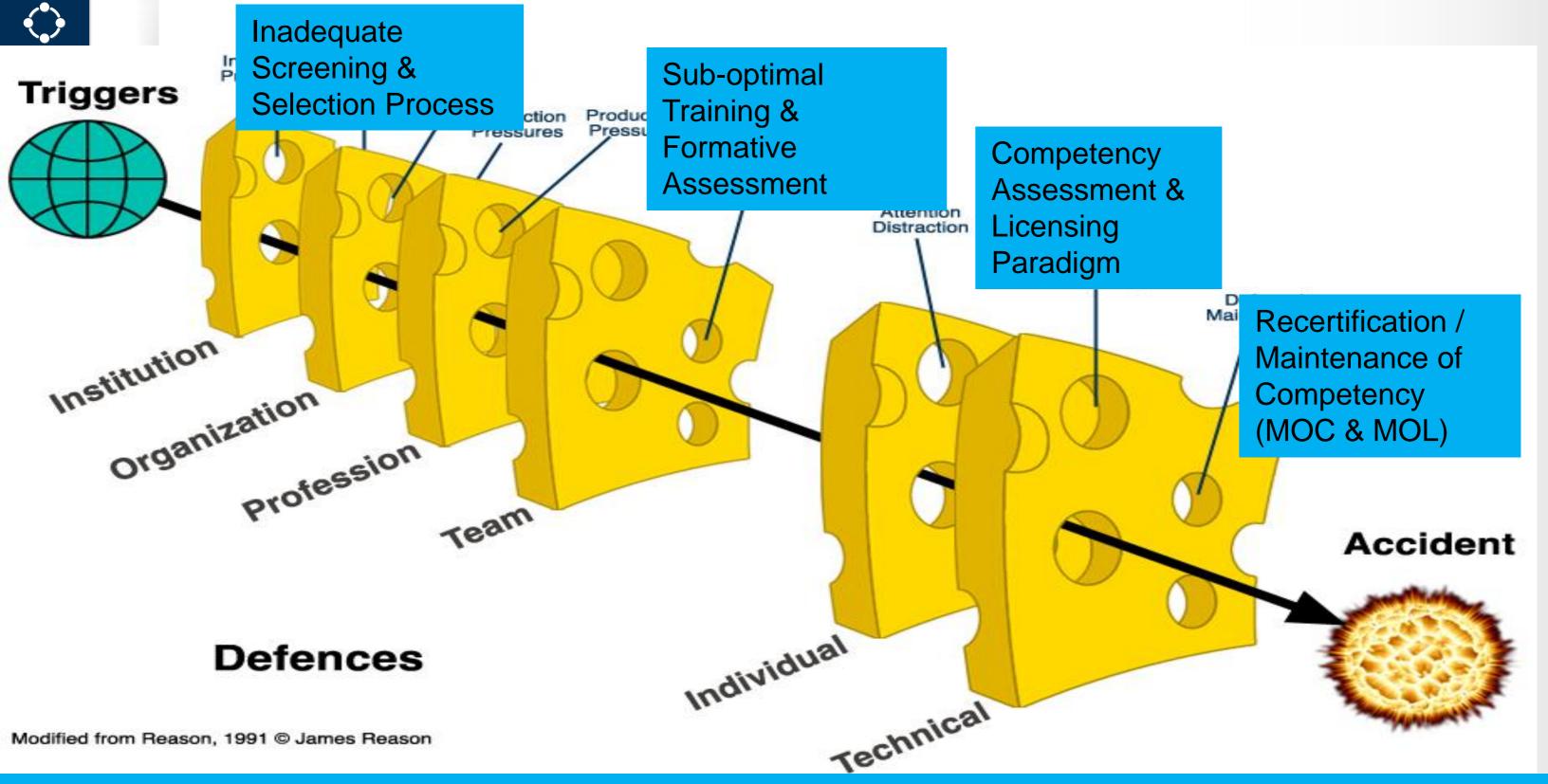


### It's About Our Systems





### The (educational) Swiss Cheese Model



### **Continuum of Education & Practice**

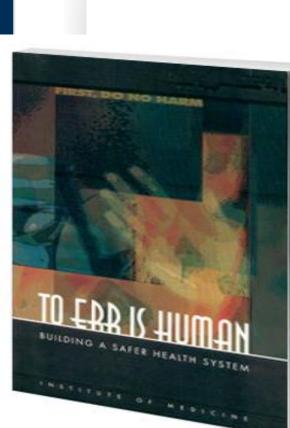


### Safety, Quality and Equality

## A call for a **Cultural Change**

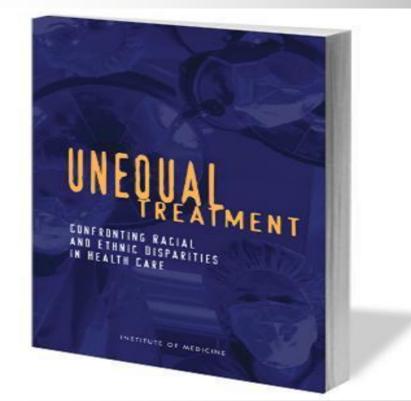


### **Paradigmatic Shift**











### Why Simulation?

- Safe environment mistake forgiving
  - Error driven education
- Proactive and controlled training
  - Nightmare driven education / Receptiveness
  - Just in Time / Transitions = Increased Motivation
- Trainee/ Team / System Centered Education
  - Experiential / Emotional learning IPE
- Feedback and debriefing-based education
  - Reflective/Narrative learners / Process-based education
  - The message: Apply in & as Life Long Learners
- Reproducible, standardized, objective (CSA)
  - Assessment driven education
  - Shift from "easy to measure" to "important to measure"





### **Professionalism-Hierarchy**

Professional **Behaviour** 

Non-technical skills Safety Skills

Technical skills

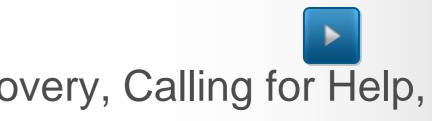
### Competent knowledge base





### **Higher Order Competencies / Skills**

- **Safety Skills (Error = Unasked Question)** 
  - Handover, Adherence to Guidelines, Error Recovery, Calling for Help, Documentation, EMR: Doc/Pat/Comp Skills
- **Team Work Skills** 
  - CRM, Leadership, Followership, IPE: Inter-professional Skills
- Multi-Cultural and Communication Skills
  - Cultural Humility, Patient Centered skills, Use of Interpreter Skills...
- **Reflective Skills** 
  - Debriefing, Self assessment, Feedback Provision Skills
- **Personal Traits** 
  - Integrity, Motivation, Capacity, Humility, Risk Taking Traits







### The Good News - Driving Forces of Simulation and Patient **Safety Education**

- **Patient safety (and simulation) movement** – NPSF, **CPSI**...
- **Accountability of Medical Education (BMJ 2009)** 
  - Competency-based education
- Ethics Patient (& animal) Rights movements
  - Patient Centered Concept
- **Accreditation bodies / professional boards** 
  - Performance Assessment
- **Global migration of health professionals** 
  - Proficiency & Gate-keeping needs
- **Liability and Mal-Practice**
- **Simulation industry** more mature...









### Simulation Modalities – High-Tech & High-Touch















### **Simulation Centers - Models**

- Multiple Sim-centers worldwide multiple models
  - Single Profession / Single Modality
  - Networks of Silos (e.g. Sim1 GTA)
  - Institutional (e.g. Mayo Clinic)
  - National Model (e.g. MSR)



### MSR – The Israeli Vision

National resource for comprehensive inter-disciplinary, multimodality medical simulation center dedicated to:

- Patient safety and quality care
- Hands-on training
- Readiness to clinical practice
- Performance assessment

### **Cultural Change Vehicle**





### **MSR - Virtual Medical Environment**

- **Broad-spectrum simulation modalities** 
  - Simulated patients / Hybrids
  - High-tech simulators
  - Task trainers / Skills lab
- **Clinical environments** 
  - Home, Field, ER, OR, clinic
  - Customized EMR
- **Debriefing capabilities** 
  - One-way mirrors
  - Digital A-V equipment
  - Debriefing software
- **Multidisciplinary staff**









### **Guidelines and Principles**

- **National exposure / collaboration** 
  - Involve Regulators national needs (IMA, MOH, IDF, HMO) Certification
- Link with RM and Patient Safety database / "real world"
  - Stress error reduction / adherence to guidelines / communication skills
- Non profit fee for service operationally balanced Financial stability (autonomy) – Business Model
- Focus on debriefing / assessment /
  - "Train the Trainer / Rater" **Bottom-up & top-down** approach
- **Assessment Expertise in testing and evaluation** 
  - Strategic partnership with **NITE** ("Israel's ETS")



### **MSR 15 Years of Activity**

- > 190,000 Trainees / Examinees •
  - Medicine, nursing, para-medicine >40% as organic teams
- Multimodality courses
  - > 100 national programs
  - > 150 SPs / > 100 simulators / models
- **Dedicated Multidisciplinary staff (>45 = >32 FTEs)** 
  - > 2200 trained Trainers
  - > 2800 trained Raters

**National Change Agent** 

- "MSR on Wheels" Mobile Sim-arm (serves Israel's periphery)
- **Research publications** 
  - 8 PhDs
  - > 70 Basic science fellowships

### **Mandatory TTT/TTR Policy**



### National (higher-order skills) Programs (Sample)

- National medical Preparedness programs
  - Military/Civilian;
- MSR on Wheels
  - Pre-hospital/In-hospital
- Simulation as a Bridge for Peace
  - Trauma Skills Training for Palestinians
  - Opening of new Maternity Ward St. Joseph
- National Patient Centered Ethical Programs
  - Transparency / Apology / error disclosure / informed consent
  - Cultural Competence translator
  - Risk Management Pharmacists
  - Role Modeling Conveying bad News
  - "End of Life" Skills















### Multiple National Mandatory Programs (Sample)

- **Interns** transition into hospitals (Job Analysis Driven) – 4 d "nightmare course" > 1000 interns annually (> 11000 tot)
- **Conscious Sedation** for Non-Anesthesiologists
- Improving Teamwork in ORs and ICUs - CRM - Crew/Crisis Resource Management
- **OB-Gyn Organic Delivery Team Training**  $\bullet$
- Emergency Medicine Mandatory Residents' Training  ${\bullet}$
- **Physician / Patient / Computer Skills** 
  - HMO & Hospital-based staff Customized EMR













### **Additional National Sim-Programs at MSR**

### **Domestic abuse**

- Old age, women, children, cognitive-challenges
- Adolescent Medicine (Med / SW/ RNs, Teachers etc).
  - Military recruitment centers screening: Patient Experience
- Improving "Client & Family Experience" in Populations with Special Needs
  - Cognitively Challenged Kids Rehab (Holland Bloorview Toronto)
- **Medical Clowns Training**
- **Schools' Principles and Pedagogic Consultants** 
  - In collaboration with the Ministry of Education
- **Court Judges Workshops**





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### **National Simulation-Based High-Stakes Assessment at MSR** In Collaboration with NITE

- **Anesthesiology board exams** (since 2003)
  - In collaboration with the Israel Board of Anesthesia
- **Emergency Medicine board exams** (since 2012)
  - In collaboration with the Israel Board of Emergency Medicine
- **Paramedics certification exams** (since 2004)
  - In collaboration with Magen David Adom
- Advanced nursing licensing exams (since 2008)
  - 15 different clinical domains
  - In collaboration with the Israel MOH Nursing Authority
- MOR Screening of medical school candidates (since 2005)
  - In collaboration with TAU, Technion, HU, Bar-Ilan



### National (Cultural) Impact

- High penetration rate
  - Vertical MDs: Admission / MS / Interns / Residents / Seniors
  - Horizontal RNs / Dieticians / Pharma / SW / ST /OT
  - Health care institutions HMOs / Hospitals / Prof. Schools
- Multiple sectors experience High-Stakes SBT
  - All interns / paramedics / military docs / advanced nurses / > 80% MS candidates
  - All residents in Anesthesiology, Emergency Medicine, Cardiology, Radiotherapy...
  - Senior Paramedics / Nurses / Physicians / Med School faculty (as Raters!)
- Significant increase in SBME implementation
  - Multiple peripheral sim-initiatives (in collaboration with MSR)



### **International Activities**

- **Institutional Consulting** 
  - Albert Einstein Sao-Paulo (Brazil), NYP-Columbia University (US)
  - McGill, Ottawa
  - International training courses Italy, Ethiopia, Senegal (Brith Mila, HIV), Ghana, Russia, Kazakhstan, Kenya...

Train the Trainer (on/off-site) – Faculty Development courses:

- Toronto Michener, Sick-Kids, Kansas, U. Mass, Holy Name Hospital, Tulsa Vietnam, India, Riga, Spain, Hong Kong, Singapore, Shanghai...
- **Curriculum partnerships:** 
  - Mayo Clinic (ICU curriculum), Case Western (Surgical curriculum)
  - Holland Bloorview and Alyn Kids Rehab





### Simulation-based Safety Training: Patient Centered Paradigm Shift

### **Traditional approach**

- •Safety Personal Value
- Secret / Close Guild
- Inaccessible Information
- •Reactive System
- Professional Autonomy
- •High Variability
- Assessment of Knowledge
- Duration-based education
- •Apprentice-based learning

- 21<sup>st</sup> Century Cultural Shift
- •Safety System Value
- •Transparency Debriefing
- •Free Flow of Information
- •Proactive Approach
- •Pt. Autonomy/Empowerment
- •Evidence-based Norms
- •Performance/Readiness Ass.
- Proficiency-based education
- •Simulation-based Training

### **Education & Practice as one Continuum**



### Lessons / Challenges / New Frontiers

### **Transition from "Wow" to "Mature" Phase**

- Link Sim-based training with Patient Safety & RM & Patient Experience Data
- Systematic Incorporation into Continuum of Medical Education & Practice

### **Educational Challenges - Leadership**

- Train the Trainers / Raters
- Apply debriefing / self reflection in real practice
- Develop the pre & post simulation components

### **Performance Assessment Measures of Skills**

- Apply Preparedness / Readiness Concepts
- Set new proficiency standards / Measuring "the important"...



### Lessons / Challenges / New Frontiers

- **Delivery Model / Cost Effectiveness / Funding** 
  - Fee for Service / Financial Stability
  - Sustainable Philanthropy
  - Alliance with Commercial World
  - Centralized site + Peripheral Satellites + Mobile
  - Distant Simulation-based Education

**Recognition by Regulators: RM / QA / Boards** 

### **Accreditation / Licensure / Certification**



### **The Patient Safety Message**

# Humility

### Saves lives....

